

CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

OFFICE USE ONLY

1. Qualifying Name and Address of Candidate

JOE E. MARX, III
2602 POINT DR.
MONROE, LA
71201

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

COUNCILMAN
DISTRICT 1
CITY OF MONROE

3. Date of Primary

MARCH 5, 2016

This report covers from 12-2-2015 through 1-25-2016

4. Type of Report:

- ☐ 180th day prior to primary
 ☐ 40th day after general
☐ 90th day prior to primary
 ☐ Annual (future election)
☒ 30th day prior to primary
 ☐ Supplemental (past election)
☐ 10th day prior to primary
☐ 10th day prior to general
 ☐ Amendment to prior report

5. FINAL REPORT if:

- ☐ Withdrawn
 ☐ Filed after the election AND all loans and debts paid AND no surplus funds remaining
☐ Unopposed

6. Name and Address of Financial Institution (You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

PROGRESSIVE BANK
P.O. BOX 4053
MONROE, LA
71211-4053

7. Full Name and Address of Treasurer

JAMES E. LOWERY
2301 PARLOUO BLVD
MONROE, LA
71201

9. Name of Person Preparing Report

JAMES E. Lowery

Daytime Telephone 318-366-1909

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 25th day of January, 2016

Signature of Candidate/Chairperson
(To be signed by Chairperson only if report by principal campaign committee)

Daytime Telephone

Signature of Treasurer

Daytime Telephone

8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY
a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary)

RECEIVED
CAMPAIGN FINANCE
JAN 29 AM 9:01

SUMMARY PAGE

	RECEIPTS	This Period
1. Contributions (Schedule A-1)		15,375.00
2. In-kind Contributions (Schedule A-2)		- 0 -
3. Campaign paraphernalia sales of \$25 or less		- 0 -
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 + 3)		15,375.00
5. Other Receipts (Schedule A-3)		- 0 -
6. Loans Received (Schedule B)		- 0 -
7. Loan Repayments Received (Schedule D)		- 0 -
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)		15,375.00

	DISBURSEMENTS	This Period
9. Expenditures (Schedule E-1)		1,890.38
10. Other Disbursements (Schedule E-2)		- 0 -
11. Loan Repayments Made (Schedule B)		- 0 -
12. Funds Loaned (Schedule D)		- 0 -
13. TOTAL DISBURSEMENTS (Lines 9 + 10 + 11 + 12)		1,890.38

	FINANCIAL SUMMARY	Amount
14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election)		- 0 -
15. <i>Plus</i> total receipts this period (Line 8 above)		15,375.00
16. <i>Less</i> total disbursements this period (Line 13 above)		1,890.38
17. <i>Less</i> in-kind contributions (Line 2 above)		- 0 -
18. Funds on hand at close of reporting period (Lines 14+15-16-17)		13,484.62

SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (i.e., savings accounts, CD's, money market funds, etc.)	N/A
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	- 0 -

SPECIAL TRANSACTIONS - for the reporting period	This Period
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	- 0 -
22. Contributions received from political committees (From Schedules A-1 and A-2)	- 0 -
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	- 0 -
24. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3, above.)	- 0 -
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	- 0 -

SPECIAL TRANSACTIONS - total for the election	This Election
26. Total amount of contributions received from political committees for both the primary and general elections combined since the first report filed for this election.	- 0 -

NOTICE
<p>The personal use of campaign funds is prohibited. The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.</p> <p>Excess campaign funds may be 1) returned to contributors on a pro rata basis, 2) given as a charitable contribution as provided in 26 USC 170(c), 3) given to a charitable organization as defined in 26 USC 501(c)(3), 4) expended in support of or opposition to a proposition, political party, or candidacy of any person, or 5) maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.</p>

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *mandatory*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period a. Date(s) b. Amount(s)		3. Total this Election
JERRY BROWN 1413 FRENCHMAN'S BEND RD MONROE, LA 71203 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	8-3-15	1,000.00	
THOMAS HARDEE 2603 CUBA BLVD MONROE, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	7-14-15	25.00	
P.K. MORRIS 1049 PARK AVE. MONROE, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	7-4-15	50.00	
JOHN O'NEAL P.O. BOX 536 CHOUDRANT, LA 71227 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	8-20-15	300.00	
ROBERT SIMMONS 7131 WESTLAKE RD STERLINGTON, LA 71280 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	8-6-15	100.00	
RON POWELL P.O. BOX 7611 MONROE, LA 71211 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	9-4-15	200.00	
MORRIS MINTZ 1910 STUART AVE MONROE, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	9-30-15	500.00	
4. SUBTOTAL (this page)	2,175.00		N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES: SUBTOTAL (this page) - 0 - TOTAL this report (complete only on last page of schedule) _____ TOTAL this election _____			

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

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1. Name and Address of Contributor	2. Contributions this Reporting Period a. Date(s) b. Amount(s)		3. Total this Election
Thomas J. Nicholson P.O. Box 2032 Monroe, LA 71207-2032 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	10-13-15	200.00	
Gulf Island, LLC P.O. Box 6058 Monroe, LA 71211 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	10-5-15	500.00	
Joe Holyfield 3313 Deborah Dr Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	11-24-15	1,000.00	
Don Marx, MD 2810 Bayside Cir Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	12-4-15	1,000.00	
Twin City Investments 319 N. 2nd St Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	12-7-15	700.00	
Mrs Judy Marx 3810 Bayside Cir Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	12-4-15	1,000.00	
Blue Collar Enterprises P.O. Box 6 Monroe, LA 71210 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	12-7-15	500.00	
4. SUBTOTAL (this page)		4,900.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES: SUBTOTAL (this page) <u>0-</u> TOTAL this report (complete only on last page of schedule) _____ TOTAL this election _____			

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *mandatory*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
<p>Terry Duke 3165 Deborah Dr Monroe, LA 71201</p> <p>POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____</p>	12-7-15	250.00	
<p>John R. Harrison 205 Lakeside Dr Monroe, LA 71201</p> <p>POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____</p>	12-13-15	200.00	
<p>William Gordon 3012 River Oaks Dr Monroe, LA 71201</p> <p>POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____</p>	12-19-15	1,000.00	
<p>T. Hardy Hays 1261 Avant Rd West Monroe, LA 71291</p> <p>POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____</p>	12-30-15	250.00	
<p>J. Michael Inzina 1401 Hudson Lane #201 Monroe, LA 71201</p> <p>POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____</p>	12-17-15	500.00	
<p>George W. Cummings III 3269 Deborah Dr Monroe, LA 71201</p> <p>POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____</p>	1-6-16	500.00	
<p>Carl S. Tidwell 1908 Sherwood Ave Monroe, LA 71201</p> <p>POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____</p>	1-13-16	50.00	
4. SUBTOTAL (this page)		2,750.00	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page) <u>-0-</u>		TOTAL this report (complete only on last page of schedule) _____ TOTAL this election _____	

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *mandatory*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor		2. Contributions this Reporting Period		3. Total this Election
		a. Date(s)	b. Amount(s)	
J. Wayne Smith 2761 Point Drive Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____		1-13-16	250.00	
Thomas Brock 3306 Montaigne Pl Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____		1-14-16	100.00	
Charles Masur 2719 Point Dr Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____		1-15-16	200.00	
E.G. Johnson 1414 Roselawn Ave Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____		1-15-16	250.00	
John W. Lolley 1416 Erin Ave Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____		1-13-16	100.00	
Jelene Rea 2600 Point Dr Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____		1-20-16	250.00	
Geve Galligan 1605 Lamy Lane Ste A Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____		1-20-16	250.00	
4. SUBTOTAL (this page)			1400.00	N/A
5. TOTAL (complete only on last page of this schedule)				N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:				
SUBTOTAL (this page) <u>0</u> TOTAL this report (complete only on last page of schedule) _____ TOTAL this election _____				

SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *mandatory*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period a. Date(s) b. Amount(s)		3. Total this Election
Hayward Construction Co 1605 Lamy Lane Ste E Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	1-19-16	500.00	
Progressive Bancorp, Inc P.O. Box 4053 Monroe, LA 71211 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	1-14-16	1,000.00	
Dewey Weaver, Jr 1706 Island Dr Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	1-18-16	1,000.00	
North LA Orthopaedic Clinic 1501 Louisville Ave Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	1-14-16	1,000.00	
John Rea 2600 Point Dr Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	1-20-16	250.00	
Sol's Pipe and Steel P.O. Box 2407 Monroe, LA 71207 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	1-18-16	200.00	
Dr Robert J. Marx 2317 West Deborah Dr Monroe, LA 71201 POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____	1-19-16	200.00	
4. SUBTOTAL (this page)	4,150.00		N/A
5. TOTAL (complete only on last page of this schedule)	15,375.00		N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES: SUBTOTAL (this page) <u>0</u> TOTAL this report (complete only on last page of schedule) _____ TOTAL this election _____			

SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Contributions received by a candidate may be expended for any lawful purpose, but shall not be used for any personal use unrelated to a political campaign or the holding of public office or party position. (R.S. 18:1505.21.) Each expenditure should include the name of the recipient of the funds, the complete address of the recipient, the date of the expenditure, the amount and a description detailing the purpose of the expenditure. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Description of Purpose(s)	c. Amount(s)
Bayou Lafourche Country Club Forsyth Ave Monroe, LA	1-8-16	Lunch - 4 persons Planning Meeting	57.76
Ouachita Parish Clerk of Court P.O. Box 1862 Monroe, LA 71201	12-2-15	Qualifying Fee	150.00
Associated Business Printing P.O. Box 1461 West Monroe, LA 71291	1-13-16	Printing of YARD SIGNS	1,432.62
St. Fredericks High School PTO - 1111 N. 25th St Monroe, LA 71201	1-18-16	Sponsorship of MARDI GRAS Fundraiser	250.00
3. SUBTOTAL (optional)			
4. TOTAL (optional - complete only on last page of this schedule)			1,890.38